

# Trust Amendment

On \_\_\_\_\_ (original date of trust) we created the \_\_\_\_\_ (trust name)("our trust").

The terms of our trust permit us to amend it in writing at any time. This Amendment shall be effective as of the date signed by us.

## **Section 1.01 Amendment**

We exercise the right to amend my trust as follows:

Article 1(B) of my trust shall be deleted in its entirety and replaced with the following:

“We are beneficiaries of our trust during our lifetimes. We may also provide benefits to other persons during our lives from time to time, including persons with whom one of us is engaged in firearms-related activity, while so engaged and for the duration of the activity. References to “lifetime” beneficiaries are to these persons.

All benefits conferred by this Section cease upon both of our deaths, upon us making a material change to our trust that alters those entitled to benefits, or by our removal of a beneficiary in a writing delivered to our Trustee.

We, acting jointing or individually, may add or remove beneficiaries entitled to receive benefits during our lifetimes by amending our trust or by updating an Exhibit to it that specifically identifies lifetime beneficiaries. Our Trustee is not required to provide notice to a beneficiary when the beneficiary’s status has changed unless the beneficiary is in possession of trust property. But if a beneficiary is in possession of trust property, our Trustee shall give notice to the beneficiary of a material change affecting beneficial use. The beneficiary will have a reasonable period of time to return the trust property in order to comply with applicable transfer law and avoid inadvertent unlawful possession before benefits are terminated.

We may provide limited duration benefits to one or more persons by designating the person as a term beneficiary in writing. The writing should generally state the name of the beneficiary, the term in which benefits may be provided, and any other limitations or conditions we deem necessary or prudent. The writing does not need to be notarized but it must be delivered to our Trustee. Unless otherwise specified, the duration of the benefits is for 30 days from the date of execution of the writing.

Our Trustee may require any person to sign any form or declaration our Trustee deems advisable or necessary to comply with requirements of law before providing benefits, including possession of or access to trust property.

No person other than us has any right to compel benefits from our trust. If someone other than us is serving as Trustee, we reserve the right to veto any Trustee action to provide benefits to someone other than us at any time.

Our Trustee may allow a lifetime beneficiary to use non-NFA firearms or related accessories without our Trustee being physically proximate, although it is recommended that the beneficiary be appointed in writing as a Special Trustee. NFA firearms must be in the actual or constructive possession in terms of reasonable physical proximity of at least one Trustee at all times, i.e. a Trustee or Special Trustee who is physically proximate, as a pragmatic approach to avoid legal controversy such as unlawful transfer, possession, or access.

Our Trustee should take reasonable steps to make certain that any firearm constituting trust property is retained by and in the possession of the lifetime beneficiary until returned to our Trustee. Notwithstanding anything in this trust to the contrary or anything implied by the actions of any Trustee or beneficiary, no person may possess, have access to, or use trust property without the permission of our Trustee.”

**Section 1.02 Effective Date**

The provisions of this Amendment are effective immediately after we execute it.

**Section 1.03 Ratification and Confirmation**

We confirm all provisions of my trust that are not modified by this Amendment.

We certify that we have read this Amendment to our trust, and that it correctly states the changes we desire to make to our trust. We approve this Amendment to our trust in all particulars, and request our Trustee to execute it. A copy of this amendment shall be provided to all Trustees.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

STATE OF ARIZONA )

)

COUNTY OF \_\_\_\_\_ )

)

This instrument was acknowledged before me on \_\_\_\_\_ (date), by  
\_\_\_\_\_ (name) and \_\_\_\_\_ (name).

\_\_\_\_\_  
Notary Public